

TO: _____(Credit Union/Trust Company)

RE: **V.W.R. CAPITAL CORP.**
6345-197th Street
Langley, B. C. V2Y 1K8

Dear Sirs:

I wish to become a shareholder in **V.W.R. Capital Corp.**, a British Columbia corporation incorporated on the 18th day of October 1993, under number 456344.

A copy of the Certificate of Incorporation of this company, which is destined to be a mortgage investment company, is enclosed for your purposes. I understand that in order to hold shares in this company, I must acquire one (1) Common Voting Share for one dollar (\$1.00) and deposit the sum of \$_____ to acquire _____ Redeemable Retractable Preference Shares in this company.

I wish to open a self-administered RRSP account with your firm, and am writing this letter to provide you with my instructions to firstly open the account, and secondly to remit the sum of _____ Dollars (\$_____) to:

MacCallum Law Group LLP, IN TRUST
6345-197th Street
Langley, B. C. V2Y 1K8
Attention: Sandra Ayers
Phone: 604-530-4161 Fax:604-530-5716

The law firm is to receive these funds to issue one (1) Common Voting Share to me, and _____ Preferred Shares to your credit union/trust company on the basis that you will hold the funds in my self-administered RRSP as I may direct from time to time. If you require any information pertaining to the mortgage investment company, kindly contact Allen MacCallum, or Sandra Ayers, of MacCallum McIntyre.

Yours truly,

_____(Signature) S.I.N. _____

Print Name: _____

Address: _____

Date: _____